

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 2/17/2015 SCHOOL BOARD MEETING								
Booker High School-Rebuild Vertical Construction Phase	Willis A. Smith Construction, Inc.	241	\$30,062,566.62	\$16,699.13	\$30,079,265.75	COR#344: Cost to add site lighting along the 1st base of side and outside the right field area of the softball field.	\$0.00	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	45	\$7,560,904.83	\$0.00	\$7,560,904.83	Adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP contract.	\$0.00	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	46	\$7,560,904.83	\$0.00	\$7,560,904.83	Adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP contract.	\$0.00	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	47	\$7,560,904.83	\$0.00	\$7,560,904.83	Adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP contract.	\$0.00	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	48	\$7,560,904.83	\$52,292.81	\$7,613,197.64	Add-back to the GMP contract unused portion of the DMPOs for materials.	\$0.00	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	49	\$7,613,197.64	\$0.00	\$7,613,197.64	Adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP contract.	\$0.00	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	50	\$7,613,197.64	(\$530,636.63)	\$7,082,561.01	Reconciliation of the Construction Manager @ Risk Guaranteed Maximum Price contract.	\$0.00	R

(\$478,343.82)

TOTAL IN TAX SAVINGS: \$0.00

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification



Doreen Kingsley

Digitally signed by Doreen Kingsley
 DN: cn=Doreen Kingsley, o=The School Board of Sarasota County, FL, ou=Procurement & Record Document Specialist, email=Doreen.Kingsley@sarasotacounty.k12.fl.us, c=US
 Date: 2015.02.04 14:52:32-0500

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER HIGH SCHOOL REBUILD: VERTICAL CONSTRUCTION PHASE**

CHANGE ORDER NO. (241)

BOARD DATE: February 17, 2015

ITEM 1) Description: COR#344: This change covers the cost to add site lighting along the 1st base of side and outside the right field area of the softball field.

Reason for Change: The game play lights do not provide enough lighting coverage to these areas outside of the field of play. This is a dangerous condition for safety and security reasons.

Cost of Change: ADD \$16,699.13

SUMMARY: ITEM 1) ADD \$16,699.13

TOTAL COST: ADD \$16,699.13

Total Direct Material Purchase amount to date and as a % of original contract: \$11,366,097.83 28.47%

Total Tax Savings to date as a result of Direct Material Purchases: \$682,632.98

Change Orders to date and % of original contract: \$1,952,416.27 4.890%

SUBMITTED BY:  **SARASOTA COUNTY SCHOOLS**
Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services
Department, ou=Business,
email=ernest_dubose@sarasotacountyschools.net, c=US
Date: 2015.01.28 22:55:06 -05'00'

Mark D. Smith 
Digitally signed by Mark D. Smith
DN: cn=US, E=mark.smith@sarasotacountyschools.net,
C=Sarasota County School Board, OU=Construction
Services Department, O=Mark D. Smith
Date: 2015.02.04 12:47:16 -05'00'

Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____



Document G701™ – 2001

Change Order

PROJECT (Name and address): Booker High School Rebuild: Vertical Construction Phase 3201 North Orange Avenue Sarasota, Florida 34234	CHANGE ORDER NUMBER: 241 DATE: December 18, 2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: 9059/28040 CONTRACT DATE: May 17, 2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

COR 344 - Add P1 Site Lights along the softball first base sidewalk
\$16,699.13

The original Contract Sum was	\$ 39,925,142.00
The net change by previously authorized Change Orders	\$ -9,862,575.38
The Contract Sum prior to this Change Order was	\$ 30,062,566.62
The Contract Sum will be increased by this Change Order in the amount of	\$ 16,699.13
The new Contract Sum including this Change Order will be	\$ 30,079,265.75

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard-Jolly/Fawley Bryant	Willis A. Smith Construction, Inc.	The School Board of Sarasota County, Florida
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
2714 Dr. Martin Luther King St., N., St. Petersburg, FL 33704	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240	1960 Landings Boulevard, Sarasota, Florida 34231
ADDRESS	ADDRESS	ADDRESS
		
BY (Signature)	BY (Signature)	BY (Signature)
Steve Johnson	Brett A. Raymaker, Project Manager	Mark Smith, Director Construction Services Department
(Typed name)	(Typed name)	(Typed name)
12/18/14	12/18/14	
DATE	DATE	DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL: HVAC Renovation**

CHANGE ORDER NO. (45)

BOARD DATE: February 17, 2015

EM 1) Description: This Change Order is a \$0 cost Change Order adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP Contract. See the included back-up documentation for details.

Reason for Change: This no cost Change Order adjusts the individual line items in the Control Estimate to reflect allocated revisions to the project. This Change Order is per Article 15.2 of the Contract Between Owner and Construction Manager where the Basis of Payment is Cost of the Work Plus a Fee with a Negotiated Guaranteed Maximum Price.

Cost of Change: \$0.00

TOTAL COST: \$0.00

Total Direct Material Purchase amount to date and as a % of original contract: \$1,584,477.75 4.21%

Total Tax Savings to date as a result of Direct Material Purchases: \$95,868.67

Change Orders to date and % of original contract: \$6,605,836.75 16.546%

SUBMITTED BY:



**SARASOTA
COUNTY SCHOOLS**

Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services
Department, ou=Business,
email=ernest_dubose@sarasotacountyschools.net,
c=US
Date: 2015.01.15 10:15:12 -05'00'

Mark D. Smith

Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountyschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2015.01.16 13:14:47 -05'00'

this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



AIA Document G701™ – 2001

Change Order

PROJECT (Name and address): Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	CHANGE ORDER NUMBER: 045 DATE: 7-7-2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: 12303/3284/796 CONTRACT DATE: May 15, 2012 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Zero cost change order adjusting the General Requirements and Allowances in the Control Estimate as of July 6, 2014.

The original Contract Sum was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 6,188,184.83
The Contract Sum prior to this Change Order was	\$ 7,560,904.83
The Contract Sum will be unchanged by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 7,560,904.83

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT (Firm name)

2168 Main Street, Sarasota, Florida 34237

ADDRESS

BY (Signature)  Sweet

Todd M. Sweet

(Typed name)

DATE

Jon F. Swift, Inc.

CONTRACTOR (Firm name)

2221 8th Street, Sarasota, Florida 34237

ADDRESS

BY (Signature) 

Jason F. Swift, President
Jon F. Swift, Inc.

(Typed name)

DATE

Sarasota County School Board

OWNER (Firm name)

7895 Fruitville Road, Sarasota, Florida 34240

ADDRESS

BY (Signature) 

Mark Smith, Director
Construction Services Department

(Typed name)

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL: HVAC Renovation**

CHANGE ORDER NO. (46)

BOARD DATE: February 17, 2015


EM 1) Description: This Change Order is a \$0 cost Change Order adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP Contract. See the included back-up documentation for details.

Reason for Change: This no cost Change Order adjusts the individual line items in the Control Estimate to reflect allocated revisions to the project. This Change Order is per Article 15.2 of the Contract Between Owner and Construction Manager where the Basis of Payment is Cost of the Work Plus a Fee with a Negotiated Guaranteed Maximum Price.

Cost of Change: \$0.00

TOTAL COST: \$0.00

Total Direct Material Purchase amount to date and as a % of original contract:	\$1,584,477.75	4.21%
Total Tax Savings to date as a result of Direct Material Purchases:	\$95,868.67	
Change Orders to date and % of original contract:	\$6,605,836.75	16.546%

UBMITTED BY:  **SARASOTA COUNTY SCHOOLS**
Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services Department, ou=Business, email=ernest_dubose@sarasotacountychools.net, c=US
Date: 2015.01.15 10:17:31 -05'00'

Mark D. Smith 
Digitally signed by Mark D. Smith
DN: c=US, email=mark.smith@sarasotacountychools.net, o=Sarasota County School Board, ou=Construction Services Department, cn=Mark D. Smith
Date: 2015.01.18 13:15:55 -05'00'

this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



Document G701™ – 2001

Change Order

PROJECT (Name and address): Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	CHANGE ORDER NUMBER: 046 DATE: 11-11-2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: 12303/3284/796 CONTRACT DATE: May 15, 2012 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Zero cost change order adjusting the General Requirements and Allowances in the control Estimate as of July 6, 2014.

The original Guaranteed Maximum Price was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 6,188,184.83
The Guaranteed Maximum Price prior to this Change Order was	\$ 7,560,904.83
The Guaranteed Maximum Price will be unchanged by this Change Order in the amount of	\$ 0.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 7,560,904.83

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT (Firm name)
2168 Main Street, Sarasota, Florida 34237

Jon F. Swift, Inc.
CONTRACTOR (Firm name)
2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board
OWNER (Firm name)
7895 Fruitville Road, Sarasota, Florida 34240

ADDRESS
BY (Signature)
Todd M. Sweet
Todd M. Sweet
(Typed name)

ADDRESS
BY (Signature)
Jason F. Swift, President
Jon F. Swift, Inc.
(Typed name)

ADDRESS
BY (Signature)
Mark D. Smith
Mark Smith, Director
Construction Services Department
(Typed name)

DATE

DATE

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL: HVAC Renovation**

CHANGE ORDER NO. (47)

BOARD DATE: February 17, 2015

ITEM 1) Description: This Change Order is a \$0 cost Change Order adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP Contract. See the included back-up documentation for details.

Reason for Change: This no cost Change Order adjusts the individual line items in the Control Estimate to reflect allocated revisions to the project. This Change Order is per Article 15.2 of the Contract Between Owner and Construction Manager where the Basis of Payment is Cost of the Work Plus a Fee with a Negotiated Guaranteed Maximum Price.

Cost of Change: \$0.00

TOTAL COST: \$0.00

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$1,584,477.75"/>	<input type="text" value="4.21%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$95,868.67"/>	
Change Orders to date and % of original contract:	<input type="text" value="\$6,605,836.75"/>	<input type="text" value="16.546%"/>

SUBMITTED BY:



**SARASOTA
COUNTY SCHOOLS**

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services
Department, ou=Business,
email=ernest_dubose@sarasotacountyschools.net, c=US
Date: 2015.01.15 10:20:42 -05'00'

Ernest F. DuBose II, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith
DN: c=US,
E=mark.smith@sarasotacountyschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2015.01.16 13:16:54 -05'00'

this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



Document G701™ – 2001

Change Order

PROJECT (Name and address): Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	CHANGE ORDER NUMBER: 047 DATE: 11-11-2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: 12303/3284/796 CONTRACT DATE: May 15, 2012 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Zero cost change order adjusting the General Requirements and Allowances in the Control Estimate as of September, 2014

The original Guaranteed Maximum Price was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 6,188,184.83
The Guaranteed Maximum Price prior to this Change Order was	\$ 7,560,904.83
The Guaranteed Maximum Price will be unchanged by this Change Order in the amount of	\$ 0.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 7,560,904.83

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT (Firm name)
2168 Main Street, Sarasota, Florida 34237

Jon F. Swift, Inc.
CONTRACTOR (Firm name)
2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board
OWNER (Firm name)
7895 Fruitville Road, Sarasota, Florida 34240

ADDRESS Todd M. Sweet
BY (Signature) Sweet

ADDRESS Jason F. Swift
BY (Signature)

ADDRESS Mark D. Smith
BY (Signature)

Todd M. Sweet
(Typed name)

Jason F. Swift, President
Jon F. Swift, Inc.
(Typed name)

Mark Smith, Director
Construction Services Department
(Typed name)

DATE

DATE

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL: HVAC Renovation**

CHANGE ORDER NO. (48)

BOARD DATE: February 17, 2015

ITEM 1) Description: Add-back to the GMP Contract the unused portion of the Direct Purchase Orders for materials to the vendors listed.

Reason for Change: The scope of the project is complete and the remaining estimated materials do not need to be purchased. An anticipated tax savings of \$267.50 will not be claimed due to this change order.

Cost of Change: ADD: \$52,292.81

SUMMARY: ITEM 1) ADD: \$52,292.81

TOTAL COST: ADD: \$52,292.81

Total Direct Material Purchase amount to date and as a % of original contract:	\$1,584,477.75	4.21%
Total Tax Savings to date as a result of Direct Material Purchases:	\$95,868.67	
Change Orders to date and % of original contract:	\$2,208,926.44	5.533%

SUBMITTED BY:



**SARASOTA
COUNTY SCHOOLS**

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services
Department, ou=Business,
email=ernest_dubose@sarasotacountyschools.net, c=US
Date: 2015.01.16 14:39:31 -05'00'

Ernest F. DuBose II, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountyschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2015.01.16 15:03:08 -05'00'

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



AIA[®]

Document G701[™] – 2001

Change Order

PROJECT (Name and address): Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	CHANGE ORDER NUMBER: 048 DATE: 12-5-2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: 12303/3284/796 CONTRACT DATE: May 15, 2012 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Reconciliation of the open balances of the Direct Material Purchase Orders per the attached Direct Owner Purchase Order Log
Reconciliation dated December 4/

The original Guaranteed Maximum Price was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 6,188,184.83
The Guaranteed Maximum Price prior to this Change Order was	\$ 7,560,904.83
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 52,292.81
The new Guaranteed Maximum Price including this Change Order will be	\$ 7,613,197.64

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT (Firm name)

2168 Main Street, Sarasota, Florida 34237

ADDRESS Todd M. Sweet
BY (Signature) Sweet

Todd M. Sweet
(Typed name)

DATE

Jon F. Swift, Inc.
CONTRACTOR (Firm name)

2221 8th Street, Sarasota, Florida 34237

ADDRESS
BY (Signature)

Jason F. Swift, President
Jon F. Swift, Inc.
(Typed name)

DATE

Sarasota County School Board
OWNER (Firm name)

7895 Fruitville Road, Sarasota, Florida 34240

ADDRESS Mark D. Smith
BY (Signature)

Mark Smith, Director
Construction Services Department
(Typed name)

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL: HVAC Renovation**

CHANGE ORDER NO. (49)

BOARD DATE: February 17, 2015


EM 1) Description: This Change Order is a \$0 cost Change Order adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP Contract. See the included back-up documentation for details.

Reason for Change: This no cost Change Order adjusts the individual line items in the Control Estimate to reflect allocated revisions to the project. This Change Order is per Article 15.2 of the Contract Between Owner and Construction Manager where the Basis of Payment is Cost of the Work Plus a Fee with a Negotiated Guaranteed Maximum Price.

Cost of Change: \$0.00

TOTAL COST: \$0.00

total Direct Material Purchase amount to date and as a % of original contract:	\$1,584,477.75	4.21%
total Tax Savings to date as a result of Direct Material Purchases:	\$95,868.67	
Change Orders to date and % of original contract:	\$6,605,836.75	16.54%

SUBMITTED BY:  **SARASOTA COUNTY SCHOOLS**
 Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II
 DN: cn=Ernest F. DuBose II, o=Construction Services Department, ou=Business, email=ernest_dubose@sarasotacountysschools.net, c=US
 Date: 2015.01.16 00:51:14 -05'00'

Mark D. Smith

Digitally signed by Mark D. Smith
 DN: C=US,
 E=mark.smith@sarasotacountysschools.net,
 O=Sarasota County School Board,
 OU=Construction Services Department,
 CN=Mark D. Smith
 Date: 2015.01.16 15:04:28 -05'00'

this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



Document G701™ – 2001

Change Order

PROJECT (Name and address): Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	CHANGE ORDER NUMBER: 049 DATE: 12-18-14	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: 12303/3284/796 CONTRACT DATE: May 15, 2012 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Zero cost change order adjusting the General Requirements and Allowances in the Control Estimate as of November, 2014

The original Guaranteed Maximum Price was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 6,240,477.64
The Guaranteed Maximum Price prior to this Change Order was	\$ 7,613,197.64
The Guaranteed Maximum Price will be unchanged by this Change Order in the amount of	\$ 0.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 7,613,197.64

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT (Firm name)
2168 Main Street, Sarasota, Florida 34237

Jon F. Swift, Inc.
CONTRACTOR (Firm name)
2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board
OWNER (Firm name)
7895 Fruitville Road, Sarasota, Florida
34240

ADDRESS Todd M. Sweet
BY (Signature) Sweet

ADDRESS Jason F. Swift
BY (Signature)

ADDRESS Mark D. Smith
BY (Signature)

Todd M. Sweet
(Typed name)

Jason F. Swift, President
Jon F. Swift, Inc.
(Typed name)

Mark Smith, Director
Construciton Services Department
(Typed name)

DATE

DATE

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL: HVAC Renovation**

CHANGE ORDER NO. (50)

BOARD DATE: February 17, 2015


EM 1) Description: This Change Order is for the reconciliation of the Construction Manager @ Risk Guaranteed Maximum Price Contract. This Change returns any unused funds back to the School District.

Reason for Change: This change order reconciles the actual cost of the project with the original Contract. The execution of the project did not require all funds to be used.

Cost of Change: DEDUCT (\$530,636.63)

TOTAL COST: DEDUCT (\$530,636.63)

Total Direct Material Purchase amount to date and as a % of original contract:	\$1,741,786.08	4.63%
Total Tax Savings to date as a result of Direct Material Purchases:	\$105,407.17	
Change Orders to date and % of original contract:	\$7,557,034.26	18.928%

Submitted by:  **SARASOTA COUNTY SCHOOLS**
Ernest F. DuBose II, Project Manager
Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services Department, ou=Business, email=ernest_dubose@sarasotacounty.s.net, c=US
Date: 2015.01.16 14:42:44 -05'00'

Mark D. Smith
Digitally signed by Mark D. Smith
DN: C=US, E=mark.smith@sarasotacounty.s.net, O=Sarasota County School Board, OU=Construction Services Department, CN=Mark D. Smith
Date: 2015.01.16 15:05:24 -05'00'

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



AIA[®]

Document G701[™] – 2001

Change Order

PROJECT (Name and address):	CHANGE ORDER NUMBER: 050	OWNER: <input checked="" type="checkbox"/>
Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	DATE: December 23, 2014	ARCHITECT: <input checked="" type="checkbox"/>
TO CONTRACTOR (Name and address):	ARCHITECT'S PROJECT NUMBER: 12303/3284/796	CONTRACTOR: <input checked="" type="checkbox"/>
Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	CONTRACT DATE: May 15, 2012	FIELD: <input type="checkbox"/>
	CONTRACT FOR: General Construction	OTHER: <input type="checkbox"/>

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Final reconciliation of the project to balance all line items of the Control Estimate to zero balances.

The original Guaranteed Maximum Price was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 6,240,477.64
The Guaranteed Maximum Price prior to this Change Order was	\$ 7,613,197.64
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 530,636.63
The new Guaranteed Maximum Price including this Change Order will be	\$ 7,082,561.01

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT (Firm name)
2168 Main Street, Sarasota, Florida 34237

Jon F. Swift, Inc.
CONTRACTOR (Firm name)
2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board
OWNER (Firm name)
7895 Fruitville Road, Sarasota, Florida
34240

ADDRESS
Todd M. Sweet
Digitally signed by Todd M. Sweet
DN: cn=Todd M. Sweet, o=Sweet
Sparkman Architects, Inc.,
email=t.sweet@sweetsparkman.co
m, c=US
Date: 2015.01.05 12:48:04 -05'00'

ADDRESS
Jason F. Swift
Digitally signed by Jason F. Swift
DN: c=US,
o=Jon F. Swift, Inc.,
ou=Jon F. Swift, Inc.,
cn=Jason F. Swift
Date: 2015.12.23
09:10:31-05'00'

ADDRESS
Mark D. Smith
Digitally signed by Mark D. Smith
DN: cn=Mark D. Smith, o=Sarasota County Schools, ou=Charleston County School Board,
ou=Construction Services Department,
cn=Mark D. Smith
Date: 2015.01.15 15:09:46 -05'00'

BY (Signature)
Todd M. Sweet
(Typed name)

BY (Signature)
Jason F. Swift, President
Jon F. Swift, Inc.
(Typed name)

BY (Signature)
Mark Smith, Director
Construction Services Department
(Typed name)

DATE

DATE

DATE